

**Important information about this form:**

- Fill out this form to contribute money to an Oregon ABLE Savings Plan account with a check.
- You may only contribute to an existing account. Use an Enrollment Form (or sign up online at [www.OregonABLESavings.com](http://www.OregonABLESavings.com)) if you don't have an account.
- Include a check with the amount you'd like to add, and make it payable to Oregon ABLE Savings Plan.
- There's a minimum contribution of at least \$10 each time and a yearly maximum contribution of \$14,000.
- Type or print clearly in black ink, and do not staple the check.
- Future contributions and withdrawals will be allocated to help bring your account to your target allocation of cash and investment balances.
- Please note, once your funds have been allocated there is a 15 day hold period where you will not be able to withdraw these funds.

**Need help?**

Give us a call Monday – Friday from 9am – 5pm PT at **1-844-999-ABLE** or from 6am – 5pm PT at **1-844-888-ABLE (TTY)**

**Mail the form to:**

Oregon ABLE Savings Plan  
P.O. Box 9891  
Providence, RI 02940-8091

## 1 Fill out the account information

\_\_\_\_\_  
**Name of the Beneficiary on the ABLE account** (First and last)

\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_  
**Beneficiary's Social Security or Taxpayer Identification Number**

\_\_\_\_\_  
**Oregon ABLE Savings Plan number**

If you have an online account and are looking for the account number, check your Account Edit page on the website.

## 2 Tell us how much you want to contribute

**Make the check payable to Oregon ABLE Savings Plan with the same amount written below**

\$ \_\_\_\_\_

**Contribution amount** (has to be at least \$10)