

Important information about this form:

- A separate form is needed for each ABLE account.
- The Beneficiary or the Authorized Legal Representative must sign this form.
- Keep in mind that all communications are sent to the Beneficiary's address, even if an Authorized Legal Representative manages the ABLE account.
- You can't make withdrawals by check for 30 days following the change of your address unless either this form or the Withdrawal Request Form includes a Medallion Signature Guarantee (seen in **Step 5** of this form).

Need help?

Give us a call Monday – Friday
from 9am – 5pm PT
at **1-844-999-ABLE** or
from 6am – 5pm PT at
1-844-888-ABLE (TTY)

Mail the form to:

Oregon ABLE Savings Plan
P.O. Box 9891
Providence, RI 02940-8091

1 Which account is this for?

Name of Beneficiary on the ABLE account (First and last)

Beneficiary's Social Security or Taxpayer Identification Number

Oregon ABLE Savings Plan number
If you have an online account and are looking for the account number, check your Account Edit page on the website.

2 What is the new address?

If the Beneficiary moves out of the state of Oregon, they can keep their ABLE account and continue to use it.

Street Address 1

Street Address 2

City

State ZIP Code

Telephone number

3 Who is this address change for?

Check all that apply

- The Beneficiary
- The Authorized Legal Representative

4 Sign the form

By signing this form, you're confirming the information provided is true for the change of address.

You can't make withdrawals by check for 30 days following the change of your address unless either this form or the Withdrawal Request Form include a Medallion Signature Guarantee.

Signature of Beneficiary or Authorized Legal Representative

Date (mm/dd/yyyy)

5 A Medallion Signature Guarantee is required for an address change

If you want to avoid a 30 day hold period for check withdrawals associated with a change in address, please have your signature guaranteed below.

Keep in mind that:

- You're providing the following information as underwritten certification that your signature is genuine.
- You can get a Medallion Signature Guarantee from an authorized officer of a bank, broker, or other qualified financial institution. A notary public doesn't qualify, and you cannot guarantee your own signature. You may be required to provide proof of your authority to act on behalf of the ABLE account.
- **Only sign if you are in the presence of an authorized officer providing the Medallion Signature Guarantee.**

I certify that the information provided herein is true and complete in all respects, and that I have read and understand, consent, and agree to all the terms and conditions of the Program Disclosure Statement.

Signature of Beneficiary or Authorized Legal Representative

Signature Guarantor

Title

Name of Institution

Date (mm/dd/yyyy)

Have the Authorized Officer stamp here